



Referred by Another Patient?

Tell us who!

\_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Last 4 of SSN: \*\*\*\*\* - \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: **M** **F**

Best Contact #: \_\_\_\_\_ Have you received physical therapy

Email Address: \_\_\_\_\_ elsewhere this year?

**Yes No**

**INSURANCE INFORMATION**

Insurance Company: \_\_\_\_\_ Member ID: \_\_\_\_\_

Has your deductible been met? **Yes No** Plan Year: \_\_\_\_\_ Group #: \_\_\_\_\_

Copay: \$ \_\_\_\_\_ Coinsurance: \_\_\_\_\_ % OOP Maximum: \$ \_\_\_\_\_

**REFERRING PHYSICIAN INFORMATION**

Referring Professional: \_\_\_\_\_ Phone #: \_\_\_\_\_

Hospital/Clinic Name: \_\_\_\_\_ Fax #: \_\_\_\_\_

I authorize the release of any private health information necessary to process claims at Lodo Physical Therapy, PLLC.

I agree, whether signing as agent or as patient that in consideration of the services rendered to the patient, to be individually obligated to pay the bill. Should the account be referred to an attorney for collection, I shall pay reasonable attorney's fees.

I hereby assign payment directly to LoDo Physical Therapy, PLLC, basic benefits and/or major medical (catastrophe) benefits herein specified and otherwise payable to me but not to exceed the regular charges for this period of treatment.

I understand I am financially responsible for any charges not covered by my insurance. Lodo PT requires a payment method on file, unless other arrangements have been made.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date



# PATIENT MEDICAL HISTORY FORM

Name \_\_\_\_\_ What are we seeing you for? \_\_\_\_\_

**Do you have now or have you ever had any of the following medical conditions?**

Heart problems / Pacemaker	<b>YES NO</b>	History of falls	<b>YES NO</b>
Lung problems	<b>YES NO</b>	Arthritis	<b>YES NO</b>
Diabetes	<b>YES NO</b>	Osteoporosis / Osteopenia	<b>YES NO</b>
Cancer	<b>YES NO</b>	Difficulty breathing	<b>YES NO</b>
High blood pressure	<b>YES NO</b>	Difficulty swallowing	<b>YES NO</b>
Asthma	<b>YES NO</b>	Dizziness	<b>YES NO</b>
Blood disorders	<b>YES NO</b>	History of drop attacks/fainting	<b>YES NO</b>
Hepatitis	<b>YES NO</b>	Seizures	<b>YES NO</b>
HIV	<b>YES NO</b>	Unexplained recent weight loss	<b>YES NO</b>
Tuberculosis	<b>YES NO</b>	Circulation problems	<b>YES NO</b>

**Do you currently have or have you had any of the following symptoms related to your injury?**

Arm/Leg Swelling	<b>YES NO</b>	Joint/Muscle Swelling	<b>YES NO</b>	Problems sleeping	<b>YES NO</b>
Constipation/Diarrhea	<b>YES NO</b>	Nausea/Vomiting	<b>YES NO</b>	Problems urinating	<b>YES NO</b>
Fever/Chills/Sweats	<b>YES NO</b>	Numbness/Tingling	<b>YES NO</b>	Unusual fatigue	<b>YES NO</b>

**Please list your current level of pain using a scale of 0 - 10 (0 = no pain, 10 = unbearable pain)**

At best \_\_\_\_\_ / 10      Current \_\_\_\_\_ / 10      At worst \_\_\_\_\_ / 10

Please list / describe any surgical procedures and/ or significant injuries for which you have been treated. Please include approximate dates. \_\_\_\_\_

List all medications you are currently taking (prescriptions, over the counter, pills, injections, patches, vitamins, and herbs): \_\_\_\_\_

List all allergies (medications, food intolerances, latex, etc.): \_\_\_\_\_

Please list any other types of healthcare providers you are currently receiving care from (including physician, chiropractor, massage therapist, acupuncturist, etc.): \_\_\_\_\_

# **LODO PHYSICAL THERAPY POLICIES**



## **24-HOUR CANCELTION POLICY:**

- 24-hours' notice is required for cancelations to avoid the penalty.
- We cannot accept cancelations on weekend days.
  - **For Monday rescheduling,** notice by Friday at 5 pm is required to cancel with no penalty.
  - This is a fee of \$25.00

## **NO-SHOW POLICY:**

- **Failing to show for your appointment is a penalty of \$90.00.**
  - This cannot be billed to your insurance company.

## **LATE POLICY:**

- If you are late, your time may be reduced. We will not extend into our next time patient's time.

## **HEALTH INSURANCE:**

- I understand that my insurance benefits are **never** a guarantee of coverage.
- I am responsible for any and all charges not covered by insurance or other benefits.
  - You have 2 business days after your appointment to notify us of any changes to your insurance
  - We reserve the right to apply our full billing rate (up to \$200/visit) to these impacted visits

## **FINANCIAL:**

- A \$25.00 fee will be added to my account for any returned check.
- If an outstanding balance exceeds 60 calendar days, a fee of 1.5% may be added to your account.
  - Lodo PT reserves the right to apply payment methods and credits on file to any balances.

## **3<sup>RD</sup> PARTY ADMINISTRATORS:**

- If your insurance policy is managed by a 3<sup>rd</sup> party, we will submit necessary documentation for initial approval of visits. **They may not approve subsequent submissions.**
  - Insurance companies do NOT cover maintenance treatment.
  - These would be considered "self pay" visits and the patient's full financial responsibility.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

## Trigger Point Dry Needling (TDN) Consent Form

Trigger-point Dry Needling involves placing a small needle into the muscle at the trigger point in order to cause the muscle to contract and then release, improving the flexibility of the muscle and therefore decreasing the symptoms.

TDN is a valuable treatment for musculoskeletal pain. Like any treatment, there are possible complications. While these complications are rare in occurrence, they are real and must be considered prior to giving consent to treatment.

### **Possible Risks of the Procedure:**

Though unlikely there are risks associated with this treatment. The most serious risk associated with TDN is accidental puncture of a lung (pneumothorax). If this were to occur, it may likely only require a chest x-ray and no further treatment. The symptoms of shortness of breath may last for several days to weeks. A more severe lung puncture can require hospitalization and re-inflation of the lung. This is a rare complication and in skilled hands should not be a concern.

Other risks may include bruising, infection and nerve injury. Please notify your provider if you have any conditions that can be transferred by blood. Bruising is a common occurrence and should not be a concern unless you are taking a blood thinner. As the needles are very small and does not have a cutting edge, the likelihood of any significant tissue trauma from TDN is unlikely.

*Please consult with your practitioner if you have any questions regarding the treatment above.*

Do you have any known diseases or infections that can or may be transmitted through bodily fluids?

YES

NO

*If you marked yes, please discuss with your practitioner.*

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

**By checking this box, I acknowledge that there will be a \$10.00 equipment charge, per session, for dry needling.**

# LoDo Physical Therapy Consent & Privacy Notice

**CONSENT:** I consent to physical therapy services at LoDo Physical Therapy, PLLC (LPT). I know if I have any questions about my care, I should be sure to ask the physical therapist about them. I know it is up to me to inform the physical therapist about any health problems or allergies I have. I must also tell the physical therapist about drugs or medications I am taking.

**NO GUARANTEES:** I understand that the practice of physical therapy is not an exact science and that no guarantees or promises have been made to me as a result of treatments or examinations by the physical therapist. I understand that no contract, warranty, guarantee, or promise concerning the results of the physical therapy services is made. This consent to treatment form is not a contract, nor is it an offer to contract, nor is it an acceptance of an offer to contract.

**NOTICE OF PRIVACY PRACTICE:** I have read the *LoDo Physical Therapy Statement of Privacy Notice* (below) within this packet and I understand that a copy of the notice will be provided to me upon my request.

## **LoDo Physical Therapy Statement of Privacy Notice**

•We may disclose your protected health care information (PHI) to other healthcare professionals within our practice for the purpose of treatment, payment or healthcare operations. •We may disclose your health information to your insurance provider for the purpose of payment or health care operations. •We may disclose your health information as necessary to comply with State Workers' Compensation Laws. •We may disclose your health information to notify or assist in notifying a family member, or another person responsible for your care about your medical condition or in the event of an emergency or of your death. •As required by law, we may disclose your health information to public health authorities for purposes related to: preventing or controlling disease, injury or disability, reporting child abuse or neglect, reporting domestic violence, reporting to the Food and Drug Administration problems with products and reactions to medications, and reporting disease or infection exposure. •We may disclose your health information in the course of any administrative or judicial proceeding. •We may disclose your health information to law enforcement officials for purposes such as identifying or locating a suspect, fugitive, material witness or missing person, complying with a court order or subpoena, and other law enforcement purposes. •We may disclose your health information to coroners or medical examiners. •We may disclose your health information to organizations involved in procuring, banking, or transplanting organs and tissues. •We may disclose your health information to researchers conducting research that has been approved by an Institutional Review Board. •It may be necessary to disclose your health information to appropriate persons in order to prevent or lessen a serious and imminent threat to the health or safety of a particular person or to the general public. •We may disclose your health information for military, national security, prisoner and government benefits purposes. •We may leave a message on an automated answering device or person answering the phone for the purposes of scheduling appointments. No personal health information will be disclosed during this recording or message other than the date and time of your scheduled appointment along with a request to call our office if you need to cancel or reschedule your appointment." •We may contact you by phone, mail, or email. "It is our practice to participate in charitable and marketing events to raise awareness, food donations, gifts, money, etc. During these times, we may send you a letter, post card, invitation or call your home to invite you to participate in the charitable activity. •In the event that we are sold or merged with another organization, your health information/record will become the property of the new owner.

•You have the right to request restrictions on certain uses and disclosures of your health information. Please be advised, however, that we are not required to agree to the restriction that you requested. •You have the right to have your health information received or communicated through an alternative method or sent to an alternative location other than the usual method of communication or delivery, upon your request. •You have the right to inspect and copy your health information. •You have a right to request that we amend your protected health information. Please be advised, however, that we are not required to agree to amend your protected health information. If your request to amend your health information has been denied, you will be provided with an explanation of our denial reason(s) and information about how you can disagree with the denial. •You have a right to receive an accounting of disclosures of your protected health information made by us. •You have a right to a paper copy of this Notice of Privacy Practices at any time upon request.

•We reserve the right to amend this Notice of Privacy Practices at any time in the future, and will make the new provisions effective for all information that it maintains. Until such amendment is made, we are required by law to comply with this Notice. •We are required by law to maintain the privacy of your health information and to provide you with notice of its legal duties and privacy practices with respect to your health information. If you have questions about any part of this notice, or if you want more information about your privacy rights, please contact us by calling this office at (303) 515-2500.

If our Privacy Officer is not available, you may make an appointment for a personal conference in person or by telephone within 2 working days. •Complaints about your Privacy rights, or how we have handled your health information should be directed to our Privacy Officer by calling this office at (303) 515-2500. If our Privacy Officer is not available, you may make an appointment for a personal conference in person or by telephone within 2 working days. If you are not satisfied with the manner in which this office handles your complaint, you may submit a formal complaint to:

*DHHS, Office of Civil Rights  
200 Independence Avenue, S.W.  
Room 509F HHH Building  
Washington, DC 20201*

I have read the Privacy Notice and understand my rights contained in the notice. By way of my signature, I provide LoDo Physical Therapy, PLLC with my authorization and consent to use and disclosed my protected health care information for the purposes of treatment, payment and health care operations as described in the Privacy Notice. Please contact Phil Koffler, Owner of LoDo Physical Therapy, at 303-515-2500 if you have any questions regarding our policies with your Protected Health Information. I certify that any and all information provided by me is true. I have read the information on this form. It has been fully explained to me, if needed, and all of my questions have been answered.

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Patient/Guardian Signature

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Date

**REQUIRED TO BEGIN TREATMENT**



**INSURANCE VERIFICATION**

**PATIENT NAME:** \_\_\_\_\_

*This form is required to be filled out & signed in order to be treated or seen by any practitioner at LoDo Physical Therapy.*

*This is NOT a guarantee of payment. I recognize that benefits will be ultimately determined by my insurance company once a claim has been received.*

What type of insurance are we billing?       Health Insurance       None (private pay/self-pay)

Auto Accident (see below)       Work Comp (see below)

Insurance Company Name:       Anthem BCBS       United Healthcare       Humana

ID #: \_\_\_\_\_      Group #: \_\_\_\_\_

**Auto Accident\*\* / Workers Comp\*\*\* Information**

Insurance Company:	Phone:	Rx?	Yes	No
Claim Adjuster:	Claim #:			

**PRIMARY HEALTH INSURANCE INFORMATION (required)**

Policy Holder:	Self	Spouse	Child	Partner	<b>OFFICE USE</b>  <i>Which 3<sup>rd</sup> Party Administrator applies?</i>  <input type="checkbox"/> Optum Health <u>(UHC Plans)</u>  <input type="checkbox"/> AIM Specialty Health <u>(Anthem/BCBS Plans)</u>
Policy Calendar Date:					
Yearly Deductible:	<b>Patient Visit Responsibility</b> \$				
Is it Met?	Yes	No	Copay: \$		
Does it Apply?	Yes	No	Coinsurance: %		
Out of Pocket Max (OOP):	Visits Allowed:				
Has it been met?	Yes	No	Visits Used:		

**SECONDARY INSURANCE INFORMATION (If Applicable)**

Insurance Company:	ID #:	Group #:		
Policy Holder:	Self	Spouse	Child	Partner

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date